

FINANCE (B.S.)

The Finance major at Salve Regina University equips students with a strong foundation in financial management, fostering critical thinking, analytical abilities, and interpersonal skills necessary for success in the dynamic finance sector. Through coursework in corporate finance, financial institutions, business operations, data analytics, and advisory services, students develop the expertise and practical knowledge needed to pursue a wide range of career opportunities in the financial industry.

The program also provides a solid educational base for students who may choose to pursue professional certifications, such as the Certified Financial Planner (CFP) or Chartered Financial Analyst (CFA), to further advance their careers. These certifications require additional education, professional experience, and/or the successful completion of exams. Students with an interest in areas such as securities, insurance, or real estate sales will also need to obtain the relevant professional licenses. Additionally, students can further specialize by selecting concentrations in Corporate Finance and Wealth Management, refining their expertise in these key areas of the finance industry.

Finance majors complete a minimum of 120 credits to earn a bachelor's degree, including 41–44 credits of core courses (<https://catalog.salve.edu/undergraduate/curriculum-degree-programs/>) and 63-64 credits of major courses.

Code	Title	Credits
ACC-101	Financial Accounting (and ACC-101L)	4
ACC-104	Managerial Accounting	3
ECN-101	Introductory Macroeconomics	3
ECN-102	Introductory Microeconomics	3
ECN-305	Money and Banking	3
ECN-412	Multinational Finance and Investments	3
MGT-030	Excel Modeling and Analysis	1
MGT-120	Principles of Business Management	3
MGT-160	Business Analytics	3
MGT-212	Business Communications	3
MGT-270	Financial Management	3
MGT-280	Principles of Marketing	3
or MGT-356	Entrepreneurial Marketing	
MGT-300	Ethics for Business ¹ .	3
MGT-320	Investment Planning	3
MGT-403	Business Law-Labor Law ¹ .	3
MGT-490	Strategic Business Planning Capstone	4
MGT-491	Professional Internship in Business	3
STA-173	Statistical Methods	3
MTH-172	Quantitative Methods for Business (or higher-level MTH course)	3
Choose two of the following Finance Elective courses:		6-7
ACC-201	Intermediate Accounting I	
ACC-331	Federal Income Taxes I	
DSA-201	Introduction to Data Science and Analytics	
ECN-201	Intermediate Macroeconomics	
ECN-202	Intermediate Microeconomics	
ECN-240	Community Based Economic Impact Study	
ECN-307	Econometrics	

ECN-351	Risk Management
MGT-224	Introduction to Real Estate
MGT-310	Personal Financial Planning
MGT-325	Advanced Financial Management and Modeling
MGT-355	Professional Selling
MGT-362	Entrepreneurship Finance and Accounting
MGT-368	Revenue Management
MGT-406	Security Industry Essentials
MGT-430	Portfolio Management

Total Credits **63-64**

¹. Students pursuing an M.B.A. through Salve's combined degree program are required to take graduate courses in fall and spring of senior year. Consult the graduate catalog and graduate advisor. MGT-503 may substitute for MGT-403 and MGT-542 may substitute for MGT-300.

Concentrations

Corporate Finance Concentration

The concentration in corporate finance prepares students to lead and grow organizations by maximizing shareholder and stakeholder value. Students will become familiar with accounting and finance concepts, such as cost - volume - profitability analysis, strategic planning, process improvement and business performance. These skills enable students to examine the capital structure of a corporation, including its funding sources, leverage options, and management decisions to increase organizational effectiveness. With this concentration, students will be prepared for a number of exciting career paths such as financial analyst, treasurer, business analyst, or even a Chief Financial Officer (CFO).

Students completing a concentration in Corporate Finance are required to complete four courses (12 credits):

Code	Title	Credits
MGT-325	Advanced Financial Management and Modeling	3
ECN-202	Intermediate Microeconomics	3
Complete two of the following courses:		6
ACC-201	Intermediate Accounting I	
ACC-331	Federal Income Taxes I	
ECN-351	Risk Management	
ECN-307	Econometrics	

Total Credits **12**

Wealth Management Concentration

The concentration in Wealth Management is designed to introduce the principles of managing financial assets for individuals, families, and institutions. Wealth management requires the consideration of client objectives, risk tolerance, and constraints within the context of investment policy development as well as a deep understanding of investment instruments, asset classes and portfolio theory. Students in this program will actively engage in the planning process for various client types and create and monitor multi-asset class portfolios designed to fulfill their objectives.

Students completing a concentration in Wealth Management are required to complete four courses (12 credits):

Code	Title	Credits
MGT-310	Personal Financial Planning	3
MGT-430	Portfolio Management	3
Complete two of the following courses:		6
ACC-201	Intermediate Accounting I	
ACC-331	Federal Income Taxes I	
ECN-201	Intermediate Macroeconomics	
MGT-355	Professional Selling	
MGT-406	Security Industry Essentials	
Total Credits		12

Degree Plan for Finance (B.S.)

Course	Title	Credits
First Year		
Fall		
STU-101	First Year Studio	1
WRT-105	College Writing and Research Intensive ¹	3
PHL-105	Finding Your Moral Compass ²	3
or RTS-105	or Faith, Mercy, Justice in the 21st Century	
ECN-101	Introductory Macroeconomics ²	3
or ECN-102	or Introductory Microeconomics	
MGT-030	Excel Modeling and Analysis	1
Select one of the following: ²		3
MGT-120	Principles of Business Management	
Core Course		
Credits		14
Spring		
PHL-105	Finding Your Moral Compass ²	3
or RTS-105	or Faith, Mercy, Justice in the 21st Century	
ACC-101	Financial Accounting (and ACC-101L)	4
ECN-101	Introductory Macroeconomics ²	3
or ECN-102	or Introductory Microeconomics	
MGT-160	Business Analytics	3
Select one of the following: ²		3
MGT-120	Principles of Business Management	
Core Course		
Credits		16
Second Year		
Fall		
STU-201	Sophomore Studio ³	1
ACC-104	Managerial Accounting	3
MGT-270	Financial Management ²	3
or MGT-280	or Principles of Marketing	
MTH-172	Quantitative Methods for Business (or higher-level MTH course)	3
Core Course		3
Core Course		3
Credits		16
Spring		
MGT-270	Financial Management ²	3
or MGT-280	or Principles of Marketing	
MTH-172	Quantitative Methods for Business (or higher-level MTH course)	3
Core Course		3
Core Course		3
Elective		3
Credits		15
Third Year		
Fall		
MGT-212	Business Communications ^{1,4}	3
or MGT-300	or Ethics for Business	

ECN-305	Money and Banking ¹	3
or MGT-320	or Investment Planning	
Finance Elective		3
Finance Elective		3
Core Course		3
Credits		15
Spring		
MGT-212	Business Communications ^{1,4}	3
or MGT-300	or Ethics for Business	
ECN-305	Money and Banking ¹	3
or MGT-320	or Investment Planning	
Core Course		3
Elective		3
Elective		3
Credits		15
Fourth Year		
Fall		
ECN-412	Multinational Finance and Investments ⁴	3
or MGT-403	or Business Law-Labor Law	
MGT-490	Strategic Business Planning Capstone ²	3-4
or MGT-491	or Professional Internship in Business	
Core Course		3
Elective		3
Elective		3
Credits		15-16
Spring		
ECN-412	Multinational Finance and Investments ⁴	3
or MGT-403	or Business Law-Labor Law	
MGT-490	Strategic Business Planning Capstone ²	3-4
or MGT-491	or Professional Internship in Business	
Elective		3
Elective		3
Elective		3
Credits		15-16
Total Credits		122

¹ The first-year writing requirement may be fulfilled by completing WRT-105 in either the fall or spring semester. Alternately, a student may opt for the two-course sequence, completing WRT-102 in the fall and WRT-103 in the spring.

² One each semester.

³ This weekend workshop may be taken in either the fall or spring semester of sophomore year.

⁴ Students pursuing an M.B.A. through Salve's combined degree program are required to take graduate courses in fall and spring of senior year. Consult the graduate catalog and graduate advisor. MGT-503 may substitute for MGT-403 and MGT-542 may substitute for MGT-300.