

# FINANCE (B.S.)

The Finance degree provides students with knowledge of fundamental financial management tools and encourages students to use critical thinking, analytical, and interpersonal skills. Courses in the Finance major allow students to develop the expertise, knowledge and skills needed for a wide range of opportunities in corporate finance, financial institutions, business operations, and advisory services.

This major provides the necessary educational foundation from which students may choose to obtain a professional certification to help advance their careers, such as Certified Financial Planner (CFP) or Chartered Financial Analyst (CFA). Certifications have requirements in addition to receiving a bachelor's degree. Some additional requirements may include further education, professional experience, and/or passing an exam for that specific certification. Students interested in sales of stocks, bonds, mutual funds, insurance and real estate will need to obtain the appropriate professional license(s) for their respective specialty. Students may also select a concentration in Corporate Finance and/or Wealth Management to further hone their expertise in these specific sectors of the industry.

Finance majors complete a minimum of 120 credits to earn a bachelor's degree: 49–51 credits of core courses (<https://catalog.salve.edu/undergraduate/curriculum-degree-programs/>), 3–11 elective credits, and 60–62 credits of major courses.

Requirements for the Finance major consist of the Business and Economics core (42 credits).

In addition, all students in the Finance Degree program are required to be certified in the most recent version of Microsoft Excel through the Certiport Microsoft Office Program by the end of their sophomore year. Once complete, students should submit the Excel Proof of Certification form found [here](https://forms.office.com/Pages/ResponsePage.aspx?id=C-Lg8P3fBUuMbHSmKV2Uk55IHGnNBjmgW_r1rLR1U0Uo50E02WIE3VjWQ1hUgW0sUkPRCQ1bDnRwUj) ([https://forms.office.com/Pages/ResponsePage.aspx?id=C-Lg8P3fBUuMbHSmKV2Uk55IHGnNBjmgW\\_r1rLR1U0Uo50E02WIE3VjWQ1hUgW0sUkPRCQ1bDnRwUj](https://forms.office.com/Pages/ResponsePage.aspx?id=C-Lg8P3fBUuMbHSmKV2Uk55IHGnNBjmgW_r1rLR1U0Uo50E02WIE3VjWQ1hUgW0sUkPRCQ1bDnRwUj)) for department approval.

Code	Title	Credits
ACC-101	Financial Accounting	4
ACC-104	Managerial Accounting	4
ECN-101	Introductory Macroeconomics	3
ECN-102	Introductory Microeconomics	3
ECN-305	Money and Banking	3
ECN-412	Multinational Finance and Investments	3
MGT-120	Management and Organizational Behavior	3
MGT-212	Business Communications	3
MGT-270	Financial Management	3
MGT-280	Principles of Marketing	3
or MGT-356	Entrepreneurial Marketing	
MGT-300	Ethics for Business	3
MGT-320	Investment Planning	3
MGT-403	Business Law-Labor Law	3
MGT-490	Strategic Business Planning Capstone	4
MGT-491	Professional Internship in Business	3
STA-173	Statistical Methods	3
Complete one of the following courses:		3-4
MTH-172	Quantitative Methods for Business	

MTH-191	Applied Calculus	
MTH-195	Calculus I	
Choose two of the following courses:		6-7
ACC-201	Intermediate Accounting I	
ACC-331	Federal Income Taxes I	
DSA-201	Introduction to Data Science and Analytics	
ECN-201	Intermediate Macroeconomics	
ECN-202	Intermediate Microeconomics	
ECN-240	Community Based Economic Impact Study	
ECN-307	Introduction to Econometrics	
ECN-351	Risk Management	
MGT-160	Business Analytics	
MGT-224	Introduction to Real Estate	
MGT-310	Personal Financial Planning	
MGT-325	Advanced Financial Management and Modeling	
MGT-355	Professional Selling	
MGT-362	Entrepreneurship Finance and Accounting	
MGT-368	Revenue Management	
MGT-430	Portfolio Management	
<b>Total Credits</b>		<b>60-62</b>

## Concentrations

### Corporate Finance Concentration

A concentration in corporate finance will prepare students to lead and grow organizations by maximizing shareholder and stakeholder value. Students will become familiar with accounting and finance concepts, such as cost - volume - profitability analysis, strategic planning, process improvement and business performance. These skills will enable students to examine the capital structure of a corporation, including its funding sources, leverage options, and management decisions to increase organizational effectiveness. With this concentration, students will be prepared for a number of exciting career paths such as financial analyst, treasurer, business analyst, or even a Chief Financial Officer (CFO).

Students completing a concentration in Corporate Finance are required to complete four courses (12 credits):

Code	Title	Credits
MGT-325	Advanced Financial Management and Modeling	3
ECN-202	Intermediate Microeconomics	3
Complete two of the following courses:		6
ACC-201	Intermediate Accounting I	
ACC-331	Federal Income Taxes I	
ECN-351	Risk Management	
ECN-307	Introduction to Econometrics	
<b>Total Credits</b>		<b>12</b>

### Wealth Management Concentration

The concentration in Wealth Management is designed to introduce the principles of managing financial assets for individuals, families, and institutions. Wealth management requires the consideration of client objectives, risk tolerance, and constraints within the context of investment policy development as well as a deep understanding of investment instruments, asset classes and portfolio theory. Students in this program will actively engage in the planning process for various

client types and create and monitor multi-asset class portfolios designed to fulfill their objectives.

Students completing a concentration in Wealth Management are required to complete four courses (12 credits):

Code	Title	Credits
MGT-430	Portfolio Management	3
Complete three of the following courses:		9
ACC-201	Intermediate Accounting I	
ACC-331	Federal Income Taxes I	
ECN-201	Intermediate Macroeconomics	
MGT-310	Personal Financial Planning	
MGT-355	Professional Selling	
<b>Total Credits</b>		<b>12</b>

### Degree Plan for Finance (B.S.)

Course	Title	Credits
<b>First Year</b>		
<b>Fall</b>		
UNV-101 & FYT-101	University Seminar and First Year Studio	4
ECN-101	Introductory Macroeconomics	3
Select one of the following: <sup>1</sup>		3
MGT-120	Management and Organizational Behavior	
Core Course		
Core Course		3
Core Course		3
<b>Credits</b>		<b>16</b>
<b>Spring</b>		
UNV-102	University Seminar II	3
ACC-101	Financial Accounting	4
ECN-102	Introductory Microeconomics	3
Select one of the following: <sup>1</sup>		3
MGT-120	Management and Organizational Behavior	
Core Course		
Core Course		3
<b>Credits</b>		<b>16</b>
<b>Second Year</b>		
<b>Fall</b>		
RTS-225 or PHL-225	The Quest for the Ultimate: Dialogue with Global Religious Traditions <sup>1</sup> or Quest for the Good Life	3
ACC-104	Managerial Accounting	4
MGT-270 or MGT-280	Financial Management <sup>1</sup> or Principles of Marketing	3
STA-173 or MTH-191	Statistical Methods <sup>1</sup> or Applied Calculus	3
Core Course		3
<b>Credits</b>		<b>16</b>
<b>Spring</b>		
RTS-225 or PHL-225	The Quest for the Ultimate: Dialogue with Global Religious Traditions <sup>1</sup> or Quest for the Good Life	3
MGT-270 or MGT-280	Financial Management <sup>1</sup> or Principles of Marketing	3
STA-173 or MTH-191	Statistical Methods <sup>1</sup> or Applied Calculus	3
Core Course		3
Core Course		3
<b>Credits</b>		<b>15</b>

#### Third Year

<b>Fall</b>		
ACC-331	Federal Income Taxes I	3
ECN-351	Risk Management	3
MGT-212 or MGT-214	Business Communications <sup>1</sup> or Project Management	3
ECN-305 or MGT-320	Money and Banking <sup>1</sup> or Investment Planning	3
Core Course		3
<b>Credits</b>		<b>15</b>

#### Spring

MGT-212 or MGT-214	Business Communications <sup>1</sup> or Project Management	3
ECN-305 or MGT-320	Money and Banking <sup>1</sup> or Investment Planning	3
APT-103 or APT-304	lc3 Gs5 Certification: Internet and Computing Core Certification or Microsoft Certified Application Specialist	3
MGT-355	Professional Selling	3
Core Course		3
<b>Credits</b>		<b>15</b>

#### Fourth Year

<b>Fall</b>		
MGT-490 or MGT-491	Strategic Business Planning Capstone <sup>1</sup> or Professional Internship in Business	4
MGT-300 or MGT-403	Ethics for Business <sup>1</sup> or Business Law-Labor Law	3
Elective		3
Elective		3
Elective		3
<b>Credits</b>		<b>16</b>
<b>Spring</b>		
MGT-490 or MGT-491	Strategic Business Planning Capstone <sup>1</sup> or Professional Internship in Business	3-4
MGT-300 or MGT-403	Ethics for Business <sup>1</sup> or Business Law-Labor Law	3
Elective		3
Elective		3
Elective		3
<b>Credits</b>		<b>15-16</b>
<b>Total Credits</b>		<b>124-125</b>

<sup>1</sup> One each semester.